

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนลบ ผิดหวังเงินไม่ได้ออกมาตรการกระตุ้นเศรษฐกิจที่หนุนเศรษฐกิจจีนในระยะสั้น การออกโครงการ Debt swap ผ่านการออกพันธบัตรพิเศษ 6 ล้านล้านหยวนช่วง 3 ปีข้างหน้า จะเป็นการมุ่งเน้นแก้ปัญหาหนี้ของรัฐบาลท้องถิ่น (hidden debt) ซึ่งเป็นการแก้ปัญหาในระยะกลาง แต่จากข้อมูลเงินเฟ้อของจีนที่เพิ่มขึ้นเพียง 0.3% YoY ในเดือนต.ค. เทียบกับระดับ 0.4% ในเดือนก.ย. เป็นการสะท้อนว่าอุปสงค์ภายในของจีนยังคงอ่อนแอ โดยเฉพาะหมวดอาหารที่หดตัว -0.3% YoY ซึ่งในช่วงปลายเดือนก.ย. ที่ผ่านมา จีนได้ออกมาตรการกระตุ้นเศรษฐกิจครั้งใหญ่ แต่ก็แทบไม่มีผลต่อเศรษฐกิจมากนัก ซึ่งจีนมีความเสี่ยงที่จะเกิดภาวะเงินฝืดในช่วงที่เหลือของปี 2567 เรามองว่าธนาคารกลางจีนจะมองหาทางเลือกเพื่อกระตุ้นเศรษฐกิจจีนเพิ่มเติม เพื่อให้การฟื้นตัวของ GDP จีนเป็นไปตามเป้าหมายของทางการจีนที่ 5%

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ มีแรงขายหุ้นกลุ่มพลังงาน แบงก์ โรงไฟฟ้า สื่อสาร คาดว่าเป็นแรงขายของต่างชาติที่ fund flow ในช่วงนี้ยังคงไหลออกตามทิศทางค่าเงินบาทที่อ่อนตัว จากดอลลาร์ที่แข็งค่า และมีเม็ดเงินบางส่วนไหลไปลงทุนในสหรัฐฯ และสินทรัพย์ทางเลือกอื่น ๆ เช่น BTC

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,450 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,467 จุด ระวังกำไร หุ้นที่แนะนำ JTS, RCL



การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 942 จุด คาดว่าน่าจะย่อตัวกลับลงไปตั้งหลักแถว ๆ 932 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 942-932 จุด ระวังกำไร



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